

A G E N D A



Recommendation for Council Action (Purchasing)

Austin City Council

Item ID:

9158

Agenda Number

53.

Meeting Date:

August 25, 2011

Department:

Purchasing

Subject

Authorize award, negotiation and execution of Amendment No. 3 to a contract with the STATE of TEXAS DEPARTMENT OF INFORMATION RESOURCES (DIR), with ADJACENT TECHNOLOGIES, Austin, TX, to increase the contract for software upgrade, implementation and to extend support services including technical training, annual support and maintenance services for Austin Energy's existing IBM FileNet software, a document management and tracking system, for an estimated amount not to exceed \$920,000; and to add four 12-month extension options in an amount not to exceed \$962,000 for the third extension option, \$912,000 for the fourth extension option, \$908,200 for the fifth extension option and \$808,200 for the sixth extension option, for a total revised contract amount not to exceed \$6,440,400.

Amount and Source of Funding

Funding in the amount of \$100,000 is available in the Fiscal Year 2010-2011 Operating Budget of Austin Energy. Funding for the remaining 11 months of the current extension option period and the four 12-month extension options is contingent upon available funding in future budgets.

Fiscal Note

There is no unanticipated fiscal impact. A fiscal note is not required.

Purchasing
Language:

Contract Amendment.

Prior Council
Action:For More
Information:

Art Acuña, Senior Buyer, 322-6307

Boards and
Commission
Action:

Recommended by the Electric Utility Commission.

MBE / WBE:

This contract will be awarded in compliance with Chapter 2-9C of the City Code (Minority Owned and Women Owned Business Enterprise Procurement Program). This contract is a Cooperative Purchase; therefore, it is exempted under Chapter 791 of the Texas Local

	Government Code and no goals were established for this solicitation.
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Related Items:	
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Additional Backup Information

This proposed amendment No. 3 will authorize implementation of an upgrade to and maintenance/support of the existing IBM FileNet Enterprise Content Management software system and for installation and maintenance/support of the newly purchased IBM module software for the FileNet suite called Case Manager. The services will include technical, training and annual support and maintenance services of the software and existing applications, to be provided by Adjacent Technologies, Austin, TX under the DIR contract No. DIR-SDD-884. Adjacent Technologies is a local Enterprise Content Manager (ECM) partner-integrator for the IBM-FileNet software and has implemented the applications currently in use at Austin Energy. The existing applications include: document management and nonconformity tracking systems in support of ISO registration for Customer Care and Electric Service Delivery; document repository for mandatory environmental documents and property easements; and a document management system for the weatherization grant processes in Distributed Energy Services.

FileNet is IBM's ECM tool used to capture, manage, store, preserve, and deliver content and documents related to organizational processes, as well as to provide automated workflows for document approval and nonconformity identification and resolution.

Contract Summary

Action	Description	Amount
Original Contract awarded 08/03/09	Original 12-month contract	\$ 680,000.00
Amendment No.1	1 st Extension Option	\$ 725,000.00
Amendment No.2	2 nd Extension Option	\$ 525,000.00
Proposed Amendment No. 3	Upgrade of existing software, additional implementation services, and the addition of four 12-month contract options	\$4,510,400.00
Total Revised Contract Amount		\$6,440,400.00